

| General information about company  |                           |
|--|---------------------------|
| Scrip code   | 538212                    |
| NSE Symbol   |                           |
| MSEI Symbol  |                           |
| ISIN   | INE909D01026              |
| Name of the company  | SHARP INVESTMENTS LIMITED |
| Whether company is SME   | No                        |
| Class of Security  | Equity Shares             |
| Type of report   | Quarterly                 |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2019                |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                           |
| Shareholding pattern filed under   | Regulation 31 (1) (b)     |

| Declaration |  |        |                             |                    |                         |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |           | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total     |                         |
| (A)          | Promoter & Promoter Group      | 9                          | 111636130                                    |  |   | 111636130                                    | 46.11   | 111636130   |            | 111636130 | 46.11                   |
| (B)          | Public                         | 1423                       | 130461370                                    |  |   | 130461370                                    | 53.89   | 130461370   |            | 130461370 | 53.89                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |           |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |           |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |           |                         |
|              | Total                          | 1432                       | 242097500                                    |  |   | 242097500                                    | 100   | 242097500   |            | 242097500 | 100                     |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 46.11  |                                  |                                 |   |                                 | 111636130   |
| (B)          | Public                         |   |  |  | 53.89  |                                  |                                 |   |                                 | 130461370   |
| (C)          | Non Promoter-Non Public        |   |  |  |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |  |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100  |                                  |                                 |   |                                 | 242097500   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |           |                                     |
|--|---|----------------------------|--|--|---|--|---|---|-------------|-----------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |           | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total     |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |             |           |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |             |           |                                     |
| (a)  | Individuals/Hindu undivided Family  | 3                          | 49595000                                     |  |   | 49595000                                     | 20.49   | 49595000  |             | 49595000  | 20.49                               |
| (d)  | Any Other (specify)   | 6                          | 62041130                                     |  |   | 62041130                                     | 25.63   | 62041130  |             | 62041130  | 25.63                               |
| Sub-Total (A)(1)   |   | 9                          | 111636130                                    |  |   | 111636130                                    | 46.11   | 111636130   |             | 111636130 | 46.11                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |             |           |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 9                          | 111636130                                    |  |   | 111636130                                    | 46.11   | 111636130   |             | 111636130 | 46.11                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |             |           |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |             |           |                                     |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |             |           |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 1265                       | 43631075                                     |  |   | 43631075                                     | 18.02   | 43631075  |             | 43631075  | 18.02                               |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 130                        | 69809596                                     |  |   | 69809596                                     | 28.84   | 69809596  |             | 69809596  | 28.84                               |
| (b)  | NBFCs registered with RBI   | 1                          | 13538610                                     |  |   | 13538610                                     | 5.59  | 13538610  |             | 13538610  | 5.59                                |
| (e)  | Any Other (specify)   | 27                         | 3482089                                      |  |   | 3482089                                      | 1.44  | 3482089   |             | 3482089   | 1.44                                |
| Sub-Total (B)(3)   |   | 1423                       | 130461370                                    |  |   | 130461370                                    | 53.89   | 130461370   |             | 130461370 | 53.89                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 1423                       | 130461370                                    |  |   | 130461370                                    | 53.89   | 130461370   |             | 130461370 | 53.89                               |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |             |           |                                     |
|  |   |                            |  |  |   |  |   |   |             |           |                                     |



|                     |  |      |           |  |  |           |     |           |  |           |     |
|---------------------|--|------|-----------|--|--|-----------|-----|-----------|--|-----------|-----|
| Total<br>( A+B+C2 ) |  | 1432 | 242097500 |  |  | 242097500 | 100 | 242097500 |  | 242097500 | 100 |
| Total<br>( A+B+C )  |  | 1432 | 242097500 |  |  | 242097500 | 100 | 242097500 |  | 242097500 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 20.49   |                                  |                                 |   |                                 | 49595000  |
| (d)  |   |  |  | 25.63   |                                  |                                 |   |                                 | 62041130  |
| Sub-Total (A) (1)  |   |  |  | 46.11   |                                  |                                 |   |                                 | 111636130   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 46.11   |                                  |                                 |   |                                 | 111636130   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 18.02   |                                  |                                 |   |                                 | 43631075  |
| (a(ii))  |   |  |  | 28.84   |                                  |                                 |   |                                 | 69809596  |
| (b)  |   |  |  | 5.59  |                                  |                                 |   |                                 | 13538610  |
| (e)  |   |  |  | 1.44  |                                  |                                 |   |                                 | 3482089   |
| Sub-Total (B) (3)  |   |  |  | 53.89   |                                  |                                 |   |                                 | 130461370   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 53.89   |                                  |                                 |   |                                 | 130461370   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |  |  | 100   |                                  |                                 |   |                                 | 242097500   |
| Total (A+B+C)  |   |  |  | 100   |                                  |                                 |   |                                 | 242097500   |

| Individuals/Hindu undivided Family  |                  |            |                  |                       |
|---|------------------|------------|------------------|-----------------------|
| Searial No.   | 1                | 2          | 3                |                       |
| Name of the Shareholders (I)  | SAGAR MAL NAHATA | S M NAHATA | SIDDHARTH NAHATA | Click here to go back |
| PAN (II)  | ABEPN9248G       | AAJHS0877G | AICPN8998G       | Total                 |
| No. of fully paid up equity shares held (IV)  | 12045000         | 25275000   | 12275000         | 49595000              |
| No. Of Partly paid-up equity shares held (V)  |                  |            |                  |                       |
| No. Of shares underlying Depository Receipts (VI)   |                  |            |                  |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 12045000         | 25275000   | 12275000         | 49595000              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 4.98             | 10.44      | 5.07             | 20.49                 |
| Number of Voting Rights held in each class of securities (IX)   |                  |            |                  |                       |
| Class eg:X  | 12045000         | 25275000   | 12275000         | 49595000              |
| Class eg:y  |                  |            |                  |                       |
| Total   | 12045000         | 25275000   | 12275000         | 49595000              |
| Total as a % of Total Voting rights   | 4.98             | 10.44      | 5.07             | 20.49                 |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                  |            |                  |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                  |            |                  |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                  |            |                  |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 4.98             | 10.44      | 5.07             | 20.49                 |
| Number of Locked in shares (XII)  |                  |            |                  |                       |



|   |          |          |          |          |
|---|----------|----------|----------|----------|
| No. (a)   |          |          |          |          |
| As a % of total Shares held (b)                           |          |          |          |          |
| Number of Shares pledged or otherwise encumbered (XIII)   |          |          |          |          |
| No. (a)   |          |          |          |          |
| As a % of total Shares held (b)                           |          |          |          |          |
| Number of equity shares held in dematerialized form (XIV) | 12045000 | 25275000 | 12275000 | 49595000 |
| Reason for not providing PAN                              |          |          |          |          |
| Reason for not providing PAN                              |          |          |          |          |
| Shareholder type  |          |          |          |          |

| Any Other (specify)   |                         |                         |                          |                           |                         |                         |
|---|-------------------------|-------------------------|--------------------------|---------------------------|-------------------------|-------------------------|
| Serial No.  | 1                       | 2                       | 3                        | 4                         | 5                       | 6                       |
| Category  | Bodies Corporate        | Bodies Corporate        | Bodies Corporate         | Bodies Corporate          | Bodies Corporate        | Bodies Corporate        |
| Name of the Shareholders (I)  | RGF CAPITAL MARKETS LTD | CARAVAN VYAPAAR PVT LTD | BUDDLEIA TRADERS PVT LTD | SYNOSY AUTOMOTIVE PVT LTD | MISSION VYAPAAR PVT LTD | FORTUNE VYAPAAR PVT LTD |
| PAN (II)  | AAACR9786M              | AACCC6766A              | AACCB7033P               | AAGCS3644B                | AAECM4087E              | AAACF9202A              |
| No. of the Shareholders (I)   | 1                       | 1                       | 1                        | 1                         | 1                       | 1                       |
| No. of fully paid up equity shares held (IV)  | 8250000                 | 11218000                | 14134860                 | 11033270                  | 10105000                | 7300000                 |
| No. Of Partly paid-up equity shares held (V)  |                         |                         |                          |                           |                         |                         |
| No. Of shares underlying Depository Receipts (VI)   |                         |                         |                          |                           |                         |                         |
| Total nos. shares held (VII) = (IV) + (V) + (VI)  | 8250000                 | 11218000                | 14134860                 | 11033270                  | 10105000                | 7300000                 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.41                    | 4.63                    | 5.84                     | 4.56                      | 4.17                    | 3.02                    |
| Number of Voting Rights held in each class of securities (IX)                                       |                         |                         |                          |                           |                         |                         |
| Class eg: X   | 8250000                 | 11218000                | 14134860                 | 11033270                  | 10105000                | 7300000                 |
| Class eg: y   |                         |                         |                          |                           |                         |                         |
| Total   | 8250000                 | 11218000                | 14134860                 | 11033270                  | 10105000                | 7300000                 |
| Total as a % of Total Voting rights   | 3.41                    | 4.63                    | 5.84                     | 4.56                      | 4.17                    | 3.02                    |
| No. Of Shares Underlying Outstanding convertible securities (X)                                     |                         |                         |                          |                           |                         |                         |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                         |                         |                          |                           |                         |                         |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)            |                         |                         |                          |                           |                         |                         |
| Shareholding, as a % assuming full conversion of convertible securities (as a                       |                         |                         |                          |                           |                         |                         |

|   |         |          |          |          |          |         |
|---|---------|----------|----------|----------|----------|---------|
| percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2) | 3.41    | 4.63     | 5.84     | 4.56     | 4.17     | 3.02    |
| Number of Locked in shares (XII)  |         |          |          |          |          |         |
| No. (a)   |         |          |          |          |          |         |
| As a % of total Shares held (b)   |         |          |          |          |          |         |
| Number of Shares pledged or otherwise encumbered (XIII)                   |         |          |          |          |          |         |
| No. (a)   |         |          |          |          |          |         |
| As a % of total Shares held (b)   |         |          |          |          |          |         |
| Number of equity shares held in dematerialized form (XIV)                 | 8250000 | 11218000 | 14134860 | 11033270 | 10105000 | 7300000 |
| Reason for not providing PAN  |         |          |          |          |          |         |
| Reason for not providing PAN  |         |          |          |          |          |         |
| Shareholder type  |         |          |          |          |          |         |

| Any Other (specify)   |                                       |
|---|---------------------------------------|
| Serial No.  |                                       |
| Category  | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)  |                                       |
| PAN (II)  | Total                                 |
| No. of the Shareholders (I)   | 6                                     |
| No. of fully paid up equity shares held (IV)  | 62041130                              |
| No. Of Partly paid-up equity shares held (V)  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 62041130                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)       | 25.63                                 |
| Number of Voting Rights held in each class of securities (IX)   |                                       |
| Class eg: X   | 62041130                              |
| Class eg:y  |                                       |
| Total   | 62041130                              |
| Total as a % of Total Voting rights   | 25.63                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)                  |                                       |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share | 25.63                                 |

|  |          |
|--|----------|
| capital) (XI)= (VII)<br>+(X) As a % of<br>(A+B+C2)                 |          |
| Number of Locked in shares (XII)                                   |          |
| No. (a)  |          |
| As a % of total<br>Shares held (b)                                 |          |
| Number of Shares pledged or otherwise encumbered (XIII)            |          |
| No. (a)  |          |
| As a % of total<br>Shares held (b)                                 |          |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 62041130 |
| Reason for not providing PAN                                       |          |
| Reason for not<br>providing PAN                                    |          |
| Shareholder type   |          |



| NBFCs registered with RBI  |                                   |                                       |
|--|-----------------------------------|---------------------------------------|
| Serial No.   | 1                                 |                                       |
| Name of the Shareholders (I)   | MANI MARKETING & HOLDINGS PVT LTD | <a href="#">Click here to go back</a> |
| PAN (II)   | AABCM7440C                        | Total                                 |
| No. of fully paid up equity shares held (IV)   | 13538610                          | 13538610                              |
| No. Of Partly paid-up equity shares held (V)   |                                   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                   |                                       |
| Total nos. shares held (VII) = (IV) + (V) + (VI)   | 13538610                          | 13538610                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 5.59                              | 5.59                                  |
| Number of Voting Rights held in each class of securities (IX)  |                                   |                                       |
| Class eg: X  | 13538610                          | 13538610                              |
| Class eg:y   |                                   |                                       |
| Total  | 13538610                          | 13538610                              |
| Total as a % of Total Voting rights  | 5.59                              | 5.59                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                   |                                       |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | 5.59                              | 5.59                                  |
| Number of Locked in shares (XII)   |                                   |                                       |

|   |          |          |
|---|----------|----------|
| No. (a)   |          |          |
| As a % of total Shares held (b)                           |          |          |
| Number of equity shares held in dematerialized form (XIV) | 13538610 | 13538610 |
| Reason for not providing PAN                              |          |          |
| Reason for not providing PAN                              |          |          |

