

SHARP INVESTMENTS LTD.

2, CLIVE GHAT STREET, SAGAR ESTATE (2ND FLOOR), ROOM NO.16, KOLKATA – 700001
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UNAUDITED FINANCIAL RESULTS [PROVISIONAL] FOR THE QUARTER 31st March, 2011

(Rs. In thousands)

| Slno. | Particulars | Quarter ended 31.03.2011 | Quarter ended 31.03.2010 | Quarter ended 31.12.2010 |
|-------|---|-----------------------------|-----------------------------|-----------------------------|
| 1 | Net Sales / Income from Operation | 840 | 1680 | 700 |
| 2 | Other Income | -- | -- | -- |
| 3 | Total Expenditure | 440 | 402 | 440 |
| | a) Increase/ Decrease in Stock in Trade | -- | -- | -- |
| | b) Consumption of Raw Materials | -- | -- | -- |
| | c) Staff Cost | 30 | 26 | 30 |
| | d) Other Expenditure | 410 | 376 | 410 |
| 4 | Miscellaneous Expenditure | 11400 | 18120 | 11400 |
| 5 | Depreciation | -- | -- | -- |
| 6 | Profit(+)/Loss(-) before Taxation (1+2-3-4-5) | (11000) | (16842) | (11140) |
| 7 | Provision for Taxation | -- | -- | -- |
| 8 | Net Profit (+) / Loss(-)(6-7) | (11000) | (16842) | (11140) |
| 9 | Paid-up Equity Share Capital (Face Value of Rs. 10/- each) | 242097 | 242097 | 242097 |
| 10 | Reserve excluding Revaluation Reserve | 57704 | 57704 | 57704 |

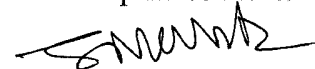
Notes :

- 1) The above provisional results were taken on record at the meeting of the Board of Directors on 18/04/2011
- 2) Previous periods figures have been recast wherever necessary.
- 3) Provision for taxation, misc. expenditure and depreciation will be finalized at the time of finalization of Annual Accounts.

Place : Kolkata

Date : 18/04/2011

By order of the Board
For Sharp Investments Ltd.



Director